

Due Diligence Insights

Presented by Duff & Phelps, A Kroll Business,
and the IMDDA

Learn the Best Practices in Fund Operations

AGENDA — OVERVIEW

OPENING REMARKS (WELCOME)			
EMERGING TRENDS	OPERATIONAL DUE DILIGENCE	VALUATION	REGULATORY/ COMPLIANCE
<p>Do SPACs Work For Your Organization?</p> <p>View Replay</p>	<p>ESG and ODD</p> <p>View Replay</p>	<p>Overview Of Valuation Regulatory Changes</p> <p>View Replay</p>	<p>Global Regulatory Update EMEA</p> <p>View Replay</p>
<p>The SEC Under The Biden Administration</p> <p>View Replay</p>	<p>Ongoing Monitoring Of Fund Managers</p> <p>View Replay</p>	<p>PE Valuation Updates</p> <p>View Replay</p>	<p>Governance and Diversity</p> <p>View Replay</p>
<p>Secondary Market Liquidity, When and How To Sell</p> <p>View Replay</p>	<p>Illiquid Investments/Close Ended Funds ODD</p> <p>View Replay</p>	<p>Venture Capital Valuation New Issues</p> <p>View Replay</p>	<p>US Regulatory Updates</p> <p>View Replay</p>
<p>Update on Fund Administration</p> <p>View Replay</p>	<p>ODD On Funds Using An Outsourced Ops Model</p> <p>View Replay</p>	<p>Real Estate Valuation New Issues</p> <p>View Replay</p>	<p>Crypto Asset Valuation</p> <p>View Replay</p>
<p>Preparing For The LIBOR Transition</p> <p>View Replay</p>	<p>Crypto Currency Due Diligence</p> <p>View Replay</p>	<p>Crypto Asset Valuation</p> <p>View Replay</p>	<p>European Regulation In a Post-Brexit World</p> <p>View Replay</p>
		<p>Complex Credit Valuation</p> <p>View Replay</p>	<p>Effective Management of Cybersecurity Risks</p> <p>View Replay View Slides</p>
CLOSING REMARKS			

Welcome and Emerging Trends

Speakers

WELCOME

Chris Franzek, Global Alternative Asset Advisory Leader, Duff & Phelps

EMERGING TRENDS

Do SPACs Work For Your Organization?

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Tom Angell, Partner, Withum

Corey Bleil, Managing Director, Fairness and Solvency Opinions, Duff & Phelps

Jon Feinstein, Director, Alternative Asset Advisory, Duff & Phelps

Albert W. Vanderlaan, Partner, Orrick

The SEC Under The Biden Administration

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H. Gregory Baker, Partner, Lowenstein Sandler LLP

Charu A. Chandrasekhar, Litigation Counsel, Debevoise & Plimpton LLP

Howard Fischer, Partner, Moses & Singer LLP

Ken C. Joseph, Esq., Managing Director and Head of U.S. Compliance and Regulatory Consulting, Kroll

Charles D. Riely, Partner, Jenner & Block

Haimavathi V. Marlier, Partner, Morrison & Foerster

Secondary Market Liquidity, When and How To Sell

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Dexter B. Blake, III, Managing Director, Secondary Market Advisory Services, Duff & Phelps

Chris Jaroch, Partner, Newbury Partners

Simon Oak, Principal, Lexington Partners

Christopher C. Robinson, Partner, Proskauer Rose LLP

Update on Fund Administration

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Georges Archibald, Head of Apex Americas, Apex Group Ltd.

Claudia Bertolino, Head of Business Development, Citco Fund Services (USA) Inc.

Bill Salus, CEO and Founder, Paddock Consultancy

Daniel Strachman, CEO Founder, IMDDA

Preparing For The LIBOR Transition

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Marcus Morton, Managing Director, Valuation Advisory Services, Duff & Phelps

Jennifer Press, Managing Director, Alternative Asset Advisory, Duff & Phelps

Operational Due Diligence

Speakers

OPERATIONAL DUE DILIGENCE

ESG and ODD

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[Ann-Sofie Odenberg](#), Head of Sustainability, Brummer & Partners

[Stefanie Perrella](#), Managing Director, Transfer Pricing, Duff & Phelps

[Julianne Recine](#), Director, Alternative Asset Advisory, Duff & Phelps

[Antonio Rodriguez](#), Director, Investment Strategy, NYC Board of Education Retirement System

Ongoing Monitoring of Fund Managers

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[Judith Barendse](#), Associate Managing Director, Compliance Risk and Diligence, Kroll

[Todd Lusk](#), Managing Director, Investment Operations, Children's Healthcare of Atlanta, Inc.

[Anushree Mohta](#), Head of Operational Due Diligence, Siguler Guff & Company, LP

[John Ward](#), Managing Director, Alternative Asset Advisory, Duff & Phelps

Illiquid Investments/Close End Funds ODD

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[Matthew Barbato](#), Head of Operational Due Diligence, Hamilton Lane

[Sai Gadwale](#), Director, Investment Operations, Howard Hughes Medical Institute

[Justin Holm](#), Director, Operational Due Diligence, University of Texas Investment Management Company (UTIMCO)

[Mark McGrath](#), Director, Compliance and Regulatory Consulting, Kroll

ODD on Funds using an Outsourced Ops Model

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[Robert Kucenski](#), Director, Alternative Asset Advisory, Duff & Phelps

[Michelle Noyes](#), Managing Director and Head of Americas, AIMA

[Claire Simm](#), Managing Director, Compliance and Regulatory Consulting, Kroll

Crypto Currency Due Diligence

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[Scott Army](#), Founder and CEO, Vision Hill Group

[Kevin M. Goldstein](#), Managing Partner, Kee Global Advisors

[Tom Jessop](#), President, Fidelity Digital Assets

[Zac Prince](#), CEO and Founder, BlockFi

[John Ward](#), Managing Director, Alternative Asset Advisory, Duff & Phelps



Valuation

Speakers

VALUATION

Overview of Valuation Regulatory Changes

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[Pamela Bentley](#), CFO, GCM Grosvenor

[David Larsen](#), Managing Director, Alternative Asset Advisory, Duff & Phelps

PE Valuation Updates

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[Robert Malagon](#), Managing Director, Alternative Asset Advisory, Duff & Phelps

[Jenetta Mason](#), Director, Alternative Asset Advisory, Duff & Phelps

[Eric Rechtschaffen](#), Valuations Controller, Sculptor Capital Management

Venture Capital Valuation New Issues

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[Zack Ellison](#), Managing General Partner, Applied Real Intelligence

[Steven Nebb](#), Managing Director, Alternative Asset Advisory, Duff & Phelps

[Masa Noggle](#), Director, Alternative Asset Advisory, Duff & Phelps

[John-Paul Van Arsdale](#), Partner, Private Growth Equity, Glade Brook Capital Partners LLC

[Katherine Zamsky](#), Senior Advisor, GreenPoint Partners

Real Estate Valuation New Issues

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[Ross Prindle](#), Global Head of the Real Estate Advisory Group, Duff & Phelps

Crypto Asset Valuation

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[Anthony Emtman](#), CEO, Ikigai Asset Management

[Steven Nebb](#), Managing Director, Alternative Asset Advisory, Duff & Phelps

[Curtis Spencer](#), Managing Partner, Electric Capital

Complex Credit Valuation

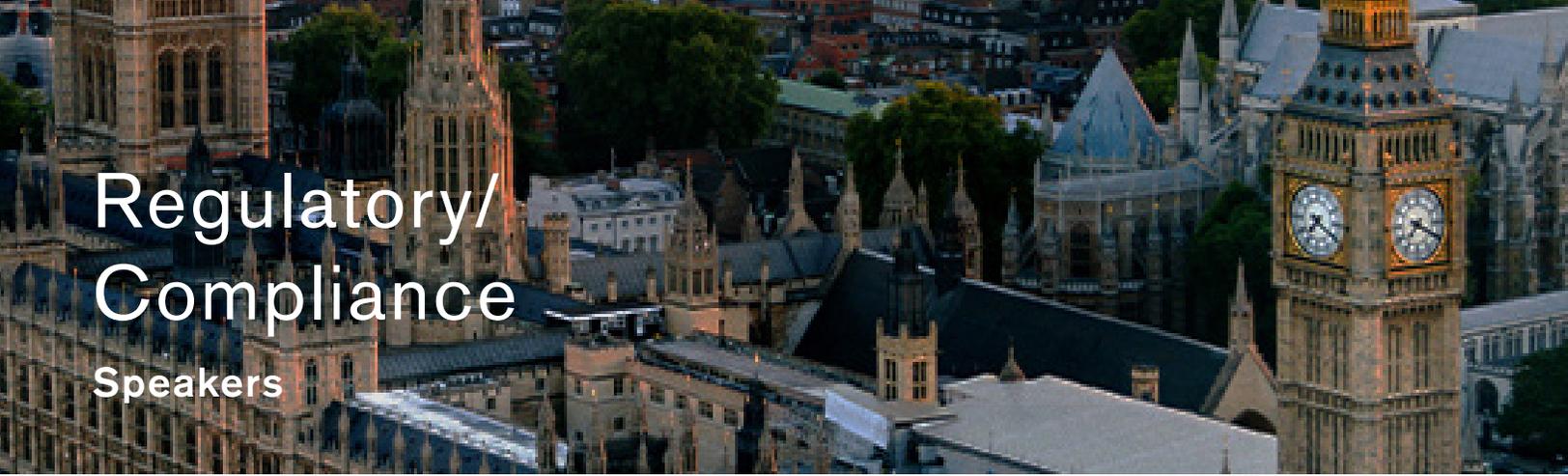
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[Philip Bartow](#), Head of Specialty Finance and Fin Tech Lending, Sound Point Capital Management, LP

[Ryan Johnson](#), Managing Director, Alternative Asset Advisory, Duff & Phelps

[Ryan McNelley](#), Managing Director, Alternative Asset Advisory, Duff & Phelps

[John Schrader](#), Managing Director, Financial Instruments and Technology, Duff & Phelps



Regulatory/ Compliance

Speakers

REGULATORY/COMPLIANCE

Global Regulatory Update EMEA

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[Nicolas Inman](#), Managing Director, Compliance and Regulatory Consulting, Kroll

[Alan Keating](#), Managing Director, Compliance and Regulatory Consulting, Kroll

[Monique Melis](#), Global Head of Compliance and Regulatory Consulting, Kroll

Governance and Diversity

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[Gary Linford](#), Founder, HighWater Limited

[Johnita Walker Mizelle](#), Senior Principal, U.S. Distribution, Sagard Holdings

[Michelle Noyes](#), Managing Director and Head of Americas, AIMA

[Julianne Recine](#), Director, Alternative Asset Advisory, Duff & Phelps

US Regulatory Updates

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[Jeff Wade](#), CCO, LS Power

[Peter Wilson](#), Head of U.S. Compliance Consulting, Kroll

European Regulation in a post-Brexit World

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[Stephanie Biggs](#), Partner, Financial Services and Markets, Travers Smith

[Hannah Rossiter](#), Managing Director, Compliance and Regulatory Consulting, Kroll

Effective Management of Cybersecurity Risks

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[Terence Brady](#), Director, Operational Due Diligence, Corbin Capital Partners

[David Ickson](#), COO, Parabellum Capital

[Terry Mason](#), Vice President, Cyber Risk, Kroll

[Gregory Michaels](#), Managing Director, Cyber Risk, Kroll



On Demand Sessions

Speakers

ON DEMAND SESSIONS

Insurance - E&O, Cyber, Fiduciary Bonds

[James Beatty](#), Managing Director, Marsh

[Charles Higham](#), Vice President and Head of Financial and Professional Liability, Everest Insurance

[Tom Tierney](#), US FINPRO Financial Institutions Practice Leader, Marsh McLennan

[John Ward](#), Managing Director, Alternative Asset Advisory, Duff & Phelps

Fund Liquidations

[Aaron Javian](#), Partner, Reed Smith

[Niall Ledwidge](#), Director, Offshore Restructuring, Kroll

[Mitchell Mansfield](#), Director, Borrelli Walsh

[Rachael Reynolds](#), Global Senior Partner, Ogier

SPEAKERS



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SPEAKERS



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Sagard Holdings



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SPEAKERS



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Valuation Advisory Services,
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STEVEN NEBB

Managing Director,
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Lexington
Partners



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Brunner & Partners



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