

INVESTMENT OPPORTUNITY

GDC ENGINEERING LIMITED ("THE COMPANY")



Kroll has been retained to seek an investment partner.

All communications, enquiries and requests for information should be addressed to the following:

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BUSINESS DESCRIPTION

A UK-based aerospace engineering company operating with advanced aircraft structures, possessing a prominent history of serving blue chip aerospace customers worldwide. The Company provides the engineering and technical services through its qualified team designing modifications, turnkey engineering, electronic system development, maintenance, repair and cabin upgrades.

The Company has historically participated and contributed to major new aircraft engineering and development processes. The team combines years of industry experience, which enables the Company to engineer advanced modern aircraft projects.

KEY INVESTMENT HIGHLIGHTS

- Engineering Technology** – The Company has the knowledge of how to use advanced aerospace specific technology such as Catia V6, Enovia 2018X, and Human Factors analysis platforms. Such knowledge base is hard to find in quality and quantity from one single source on the market.
- System Tools** – The Company has the ability to configure all plumbing, environmental control, cooling systems, ventilation, smoke and humidification modifications throughout aircraft engineering.
- Turnkey Solutions** – The strong engineering force design airframe modifications, avionics systems, electro-magnetics, mechanical and electrical systems, luxury cabin upgrades, and performs liaison engineering, project engineering and a full range of tests and analyses.
- Modification Services** – The Company offers a full range of engineering services for industrial partners, including flight-deck upgrades, installations and removals of auxiliary fuel tanks, surveillance systems and defensive systems for commercial aircrafts.
- Structural Components** – The team have concept design capability of primary aircraft structures, such as floor assemblies, coverings from wings to body and flight controls or visible mechanics in the cabin.
- Research & Development** – Extensive experience in research and development with cutting-edge technologies to solve the most challenging problems in aerospace.

EXPRESSIONS OF INTEREST

All interested parties will be required to sign a non-disclosure agreement and initial expressions of interest should be sent to Kroll before the deadline of **17:00 on 2 March 2022**.

BUSINESS HIGHLIGHTS

Strategically well positioned as sole supplier of key technologies

Complete end-to-end engineering, design to cost, and design to manufacture services

Extensive research and development activities for all types of aircraft

MARKET OPPORTUNITY

The UK aerospace sector is a world leader in developing new technologies

Globally the overall aerospace engineering market is valued at £33 billion

The market is expected to grow 7.1% annually between 2021 and 2028 post COVID-19 recovery

FINANCIALS

Summarised Balance Sheet

As at 30 June 2021

(£)

Fixed Assets	86,045.21
Cash at Bank	358,332.72
Debtors*	2,854,100.98
Prepaid	70,799.71
Total Current Assets	198,355.21
NET CURRENT ASSETS	3,410,788.91
Trade Creditors	1,221,609.62
Inter-Company Payable	(896,793.75)
Current Liabilities	(200,895.89)
Creditors: Amounts Falling Due Within One Year	1,020,713.73
NET CURRENT ASSETS (LIABILITIES)	2,390,075.18
TOTAL ASSETS LESS CURRENT LIABILITIES	2,476,120.39
TOTAL NET ASSETS (LIABILITIES)	2,476,120.39
Total Capital and Reserves	2,476,120.39

* The Debtors figure includes £2.6m of inter-company debt

Source: Management Information

Private & Confidential



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