



DUFF & PHELPS

Roundtable – African Sovereign Wealth and Pension Funds United in Fight Against COVID-19 in Africa

November 12, 2020

Infrastructure and Valuation



Agenda

1. The AU 5% agenda – Implementation via the Institutional Investor Public Partnership (IIPP) Framework
2. The increasing trend of African governments transferring state-owned assets to private investors
3. Asset recycling, refinancing and co-investing
4. Listed infrastructure products, including special purpose acquisitions (SPACs), and infrastructure investment trusts (IIT's)
5. The nexus between infrastructure, valuation and Africa's growth industries during and post-COVID 19, including e-health, telecom and fintech
6. Q&A

Moderators:

- Hubert Danso, CEO and Chairman, Africa investor (Ai), Chairman, Continental Business Network (CBN)
- Efraim Chalamish, Senior Advisor and Institute Fellow, Duff & Phelps

Speakers:

- Uche Orji, CEO, Nigerian Sovereign Investment Authority (NSIA)
- Solomon Quaynor, VP for Infrastructure, African Development Bank
- Genevieve Sangudi, Managing Director, Sub-Saharan Africa, Carlyle
- Ayman Soliman, Chief Executive Officer, The Sovereign Fund of Egypt
- David Scott, Managing Director, Alternative Asset Advisory, Duff & Phelps
- Eraj Weeransinghe, Managing Director, Valuation Advisory Services, Duff & Phelps

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